

Provider Portal

User Management Guide

May 2018



User Management Guide May 2018

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Preface

Purpose

The purpose of the User Management Guide is to help you become familiar with the User Management module of the Provider Portal application. The document guides you through the software and provides information on its functionality.

Audience

The User Management Guide is intended for user administrators needing to manage user profiles within the Provider Portal. Users of the Provider Portal can have privileges that allow them, for example, to submit claims, configure payment information, or manage physician referrals.

To use the User Management module and this document, you require a basic knowledge and understanding of Windows applications and Web browsers.

Graphics

Due to the customizable nature of the Provider Portal, the User Management user interface shown in the graphics in this document may differ from your user interface. The appearance of your user interface depends on your software configuration, on your operating system, and on your site's individual configuration. This document provides a general overview of the User Management interface using graphics that illustrate the global settings available.

Typographic conventions

The typographic conventions used in this guide help you to identify the type of information that is presented.

CONVENTION	USE
Bold	Bold text highlights items you can select in the User Management interface, including buttons, tabs, and menu selections. Also used in the identification of dialog boxes and windows.
Purple Italic	<i>Purple Italic</i> text indicates that the text is linked to related section of the document. When you click on a link, the related text is displayed.

CONVENTION	USE
Italic	<i>Italic</i> text indicates a book title, and highlights important terms and information.

Introduction

The User Management module of the Provider Portal allows organizations to create and manage their own user base. User administrators can add and update user profile information, set role permissions, and assign a user to a work location.

Users of the Provider Portal itself can be given roles or privileges that allow them, for example, to submit claims, configure payment information, or manage physician referrals.

User roles

A user role defines permissions for users to perform a group of tasks. Predefined roles with a predefined set of permissions are identified according to the needs of the organization.

The user role list that is displayed when creating and updating a user profile reflects the permissions and/or services that you have for registered with TELUS.

The table below lists all possible user role values; however, it is normal to see only the values that apply to you.

ROLE	DESCRIPTION			
eClaims Service Applicable Roles				
eClaims Submission	Allow the user to access the eClaims application.			
EFT Payment Administrator	Allow the user access the EFT portlet in order to configure the banking information for eClaims and EFT registrations.			
User Administrator	Allow the user to create, search, and update users.			
WSIB Non-Healthcare Service Applicable Roles				
LMR EAS Administrator	Allow the user to submit payments through the LMR- EAS (Labour Market Re-entry – Employer Audit Services) application.			

 Table 1
 Predefined user roles

ROLE	DESCRIPTION			
LMR EPS Administrator	Allow the user to submit payments through the LMR- EPS application.			
WSIB NHC Bill Submission	Allow the user to access the Workplace Safety and Insurance Board (WSIB) Non-Healthcare Bill Submission applications.			
WSIB Payment Administrator	Allow the user to submit payments throught the EFT web application.			
User Administrator	Allow the user to create, search, and update users.			
Dental EFT Service App	licable Roles			
EFT Payment Administrator	Allow dental providers to submit payments through the EFT web application.			
User Administrator	Allow the user to create, search, and update users.			
WSIB Healthcare Service Applicable Roles				
Physician Referral	Allow the user to access the Physician Referral web application.			
WSIB HC Bill Submission	Allow the user to access the WSIB Healthcare Bill Submission applications.			
WSIB Payment Administrator	Allow the user to submit payments throught the EFT web application.			
User Administrator	Allow the user to create, search, and update users.			
Unmanaged EFT Service Applicable Roles				
EFT Payment Administrator	Allow the user to submit payments throught the EFT web application.			
User Administrator	Allow the user to create, search, and update users.			

Getting started

Access the User Management module

Access to the User Management module is managed by the organization's user administrator.

1 From the TELUS Health Provider Portal Welcome page, log in with your user name and password.

The Legal page is displayed.

Legal	
All information contained herein is protected by privacy laws including the Personal Information Protection and Ele- the corresponding provincial legislation. All users agree to protect the personal health information contained herein theft, or compromise in accordance with the above noted laws and with at least the same care employed to protec unauthorized access, disclosure or use of this information is illegal.	from unauthorized use, disclosure, loss,
Print	l Accept

2 Click I Accept to agree to the legal conditions governing the use of the Provider Portal.

The Home page appears.

TELUS HEALTH®	Provider Porta
Home WSIB eClaims	Contact U
Home TELUS Health Provider Portal	Christina Abbott Log O
Welcome to the TELUS Health provider portal, a secure system that allows allied healthcare providers to submit claims and request reimbursement on behalf of their patients. Select the Service WSIB S cClaims S	
My Profile	
Email and Banking Information 📎	Provider Management
Manage your profile details by using the following links. Email and Banking Information Change Password Other Profile Updates	Provider Management Manage users and organizations using the following links. User Management 📀
Email and Banking Information 🔕	Manage users and organizations using the following links.

- **Note:** If this is your first time logging in, you will be prompted to change your password and create your security questions.
- **Note:** You may also be asked to enter your email and banking information. As a user administrator, you can ignore the prompt for banking information.

3 In the **Provider Management** section, click the **User Management** link to launch the User Management module.

	w to filter existing users om the list to update us						
Display Name	First Name	Last N	ame	Role	Status • Active •	Filter	Res
New User Usemame	Display Name	✓ First Name	≑ Last Name	≎ Emal	1-10 of 21 1 2 3	<u>≥ Last</u> Status ≎	I
AA003325923	Ammar Ayaz	Ammar	Ayaz		eClaims Submission WSIB HC Bill Submission EFT Payment Administrator User Administrator	Active	Î
BV003325923	Buu Vuong	Buu	Vuong	Buu Vuong@telus.com	eClaims Submission WSIB HC Bill Submission EFT Payment Administrator User Administrator	Active	Ô
CA003325923	Christina Abbott	Christina	Abbott		eClaims Submission WSIB HC Bill Submission EFT Payment Administrator User Administrator	Active	Î

User Management

The **User Management** module has three primary windows that allow you to manage your organization's user profiles:

- User Management window
- New User window
- Update User window

User Management window

The **User Management** window displays the list of existing system users, as well as filter fields that can be used to refine the user list. By default, the list is filtered for users whose status is Active.

	to filter existing users m the list to update us						
Display Name	First Name	Last Na	me	Role	Status Image: Active	Filter	
New User Username 4	Display Name	✓ First Name 4	Last Name	♦ Email	1-10 of 21 1 2 3	<u>≥ Last</u> Status ∢	
AA003325923	Ammar Ayaz	Ammar	Ayaz		eClaims Submission WSIB HC Bill Submission EFT Payment Administrator User Administrator	Active	Ē
BV003325923	Buu Vuong	Buu	Vuong	Buu.Vuong@telus.com	eClaims Submission WSIB HC Bill Submission EFT Payment Administrator User Administrator	Active	Î
CA003325923	Christina Abbott	Christina	Abbott		eClaims Submission WSIB HC Bill Submission EFT Payment Administrator User Administrator	Active	Î

The **User Management** window is comprised of the window elements listed in the table below.

Table 2	Elements of the	User Management window	1
---------	-----------------	------------------------	---

FIELD OR BUTTON	DESCRIPTION
Filtering	
Display Name	The user's full name, which is displayed next to the Log Out link at the top right of the window.
First Name	The user's first name.
Last Name	The user's family name.
Role	The role or roles assigned to the user, which indicates the user's permissions within the system. For further information, see <u>User roles</u> on page 2.
Status	The status of the user's account (active or inactive).
Filter	Filters the list using the entered values.
Reset	Clears the filter fields, and resets the Status field to Active .

FIELD OR BUTTON	DESCRIPTION		
New User	Launches the New User window, where a new user account can be created.		
Filter results (in addition to those above)			
Username	The unique, system-generated ID for the user account.		
Email	The user's email address.		
Delete User 面	Deletes the associated user account.		

New User window

The **New User** window lets you enter the information needed to create a new user account. You can give each new user a role, which allows the user to have certain permissions and perform certain actions in the system. You can also assign the user to one or more work locations.

Roles • Role Description eClaims Submission This role will allow the User to access the eClaims application EFT Payment Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations	
Implementation Implementation Roles * Implementation Role claims Submission This role will allow the User to access the eClaims application Implementation EFT Payment Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations	
Info@mydomain.com xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	
Role Description eClaims Submission This role will allow the User to access the eClaims application EFT Payment Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations	
eClaims Submission This role will allow the User to access the eClaims application EFT Payment Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations	
EFT Payment Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations	
Liser Administrator This role will allow the user to create, search and modify users	
WSIB HC Bill Submission This role will allow the user to access the WSIB Health Bill Submission applications	
Work Location(s) WSIB Location Work Location ID Address IDB #	; ŧ
117066 16 Rockfield Dr etobicoke ON M9B 1S1 CANADA 100326109	26109

The **New User** window is comprised of the window elements listed in the table below. Fields marked with an asterisk (*) are mandatory.

DESCRIPTION
The user's first name.
The user's middle name or names.
The user's family name.
The user's full name, which is displayed next to the Log Out link at the top right of the window.
The user's preferred official language.
The user's email address in the format "info@mydomain.com", which is used to send login credentials to the user.
 Note: The user's email address can be used only if the user has provided a unique address that is different from the one indicated at the time of registration. If an email is not entered, then the login credential emails are sent to the email associated with the billing number. Note: If the same email address is to be used to create more than one user account, you will need to remove the address after the emails have been sent. Otherwise, the user will experience system errors. For further information, see <u>Remove the user's email address</u> on page 14.
The user's telephone number in the format "xxx-xxx- xxxx".
The name of the user role. User roles determine the user's permissions within the system. The displayed roles are associated to the logged-in administrator's organization. For further information, see <u>User roles</u> on page 2.

FIELD OR BUTTON	DESCRIPTION
Description	A description of the permissions the user will have and/or the actions that the user will be able to perform within the system.
Work Locations	
Work Location ID	The unique, system-generated identifier for the work location to which the user will submit claims.
	The displayed work locations are associated with the logged-in administrator's provider record.
Address	The address of the work location.
IDB #	The unique provider identification number for the WSIB location.
Cancel	Cancels the creation of the new user profile.
Create	Submits the new user profile.

Update User window

The **Update User** window allows you to view and update a user's profile information and permissions. You can get to this window by selecting a user from the list on the **User Management** page.

Active inst Name * Middle Name Sonny Alexander Dirscoli Sonny Dirscoli anquage Enail Address Phone Number English sonny@mydomain.com sonny@mydomain.com sonny@mydomain.com Active Plone Number English sonny@mydomain.com anguage english sonny@mydomain.com Active Plone Number english sonny@mydomain.com active Roles Claims Submission This role will allow the User to access the eClaims application Claims Submission This role will allow the user to configure the banking information for eClaims and EFT registrations User Administrator This role will allow the user to access the WSiB Heath Bill Submission applications Work Location(s) VisB Location Work Location(s)		Username	CPR ID	Created	Last Update
Sonny Alexander Imail Address anguage English sonny@mydomain.com info@mydomain.com info@mydomain.com info@mydomain.com info@mydomain.com info@mydomain.com com:com	Active	SD003325923	3325923	2018-05-02	2018-05-02
anguage Email Address Phone Number English sonny@mydomain.com 451-222-5959 inb@Imydomain.com xocxxxxxxxxx Roles *	First Name *	Middle Name	Last Name *	Display Name *	
English sonny@gmydomain.com 451-222-5959 info@fmydomain.com xxx+xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	Sonny	Alexander	Driscoll	Sonny Driscoll	
Inde®mydomain.com xccexcervoox Roles * Performance Role Description Role of Claims Submission This role will allow the User to access the eClaims application EFT Payment Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations User Administrator This role will allow the user to create, search and modify users User Administrator This role will allow the user to access the WSiB Health Bill Submission applications	anguage	Email Address	Phone Number		
Bole Description Image: Claims Submission This role will allow the User to access the eClaims application Image: EFT Payment Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations Image: User Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations Image: User Administrator This role will allow the user to create, search and modify users Image: WSiB HC Bill Submission This role will allow the user to access the WSiB Health Bill Submission applications Work Location(s) VsiB Location VsiB Location Address	English	sonny@mydomain.com	451-222-5959		
Bole Description I claims Submission This role will allow the User to access the Claims application I EFT Payment Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations I User Administrator This role will allow the user to create, search and modify users I WSIB HC Bill Submission This role will allow the user to access the WSIB Health Bill Submission applications		info@mydomain.com	X00-X0X-X0X		
	Roles -				
EFT Payment Administrator This role will allow the user to configure the banking information for eClaims and EFT registrations User Administrator This role will allow the user to create, search and modify users WSIB HC Bill Submission This role will allow the user to access the WSIB Health Bill Submission applications	1.028/08	Description			
User Administrator This role will allow the user to create, search and modify users WSIB HC Bill Submission This role will allow the user to access the WSIB Health Bill Submission applications Work Location(s) VSIB Location Work Location ID Address DB #	eClaims Submission	This role will allow the User to access the	e eClaims application		
WSIB HC Bill Submission This role will allow the user to access the WSIB Health Bill Submission applications Work Location(s) VSIB Location Work Location ID Address	EFT Payment Administrator	This role will allow the user to configure t	the banking information for eClaims and EFT	registrations	
Vork Location(s) VSIB Location Work Location ID Address IDB #					
VSIB Location ID Address IDB #		This role will allow the user to create, see	arch and modify users		
VSIB Location ID Address IDB #	User Administrator				
Work Location ID Address IDB #	User Administrator				
	User Administrator WSIB HC Bill Submission				
10020109 16 HOKIELD PELORICRE ON HIRD 131 CARAGA 100220109	User Administrator WSIB HC Bill Submission Nork Location(s) WSIB Location			100	
	User Administrator USIB HC Bill Submission Work Location(s) MSIB Location Work Location ID Address	This role will allow the user to access the			
	User Administrator WSIB HC Bill Submission Work Location(S) WSIB Location Work Location ID Address 117066 16 Rockflek	This role will allow the user to access the			
	User Administrator USER HC Bill Submission Work Location(s) Work Location Work Location ID Address 117066 16 Rockfeld Claims Location(s)	This role will allow the user to access the	WSIB Heath Bill Submission applications		
Claims Location(s) cost active claims submission role, select at least one eClaims work location. Work Location ID Address	User Administrator USE HC Bill Submission Work Location(S) VSIB Location Work Location ID Address 117066 16 Rockflete Claims Location(s) for active users with eClaims subm	This role will allow the user to access the I Dr etobicoke ON M9B 1S1 CANADA	WSIB Heath Bill Submission applications		

The **Update User** window is comprised of the window elements listed in the table below. Fields marked with an asterisk (*) are mandatory.

Table 4Elements of the Update User window

FIELD OR BUTTON	DESCRIPTION
Status	The status of the user's account (active or inactive).
Username	The unique, system-generated ID for the user account.
CPR ID	The unique identifier generated by the Central Provider Registry (CPR) system.
Created	The date on which the user profile was created.
Last Update	The date on which the user profile was last updated.
First Name	The user's first name.
Middle Name	The user's middle name or names.

FIELD OR BUTTON	DESCRIPTION
Last Name	The user's family name.
Display Name	The user's full name, which is displayed next to the Log Out link at the top right of the window.
Language	The user's preferred official language.
Email Address	The user's email address in the format "info@mydomain.com", which is used to send login credentials to the user.
	 Note: The user's email address can be used only if the user has provided a unique address that is different from the one indicated at the time of registration. If an email is not entered, then the login credential emails are sent to the email associated with the billing number. Note: If the same email address is to be used to create more than one user account, you will need to remove the address after the emails have been sent. Otherwise, the user will experience system errors. For further information, see <u>Remove the user's email address</u> on page 14.
Phone Number	The user's telephone number in the format "xxx-xxx- xxxx".
Roles	
Role	The name of the user role. Only roles associated with the user's permissions are displayed. For further information, see <u>User roles</u> on page 2.
Description	A description of the permissions the user will have and/or the actions that the user will be able to perform within the system.
Work Locations	
Work Location ID	The unique system-generated ID for the user's work location. Only work locations associated with the user's permissions are displayed.
Address	The address where the user provides services.

FIELD OR BUTTON	DESCRIPTION
IDB #	The unique provider identification number for the WSIB location.
Cancel	Cancels the updates to the new user profile.
Submit	Submits the changes to the user profile.

Administrative Tasks

As a user administrator, you can perform a number of administrative tasks to manage the Provider Portal user base.

- Create a new user profile
- Filter the user list
- Remove the user's email address
- View a user profile
- Update a user profile
- Delete a user profile
- Disable and reactivate a user profile

Create a new user profile

You will typically receive user requests for access to the Provider Portal via email, after the user's manager has approved the access permissions for claims entry or administrator rights.

To create a new profile

1 From the **User Management** window, click **New User**. The **New User** window is displayed.

First Name *	Middle Name	Last Name *	Display Name *
anguage	Email Address	Phone Number	
	info@mydomain.com	x00-3004	
		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
Roles •			
Role	Description		
eClaims Submission	This role will allow the User to access the eCi	aims application	
EFT Payment Administrator	This role will allow the user to configure the ba	anking information for eClaims and EFT registration	5
User Administrator	This role will allow the user to create, search a	and modify users	
WSIB HC Bill Submission	This role will allow the user to access the WS	B Health Bill Submission applications	
Work Location(S) VSIB Location Work Location ID Address 117066 16 Rockfield	I Dr etobicoke ON M9B 1S1 CANADA		IDB # 100326109

2 Enter the user's personal information, ensuring that all mandatory fields are completed.

**Note:** Before entering the email address, please review the notes in the description of the Email Address field in Table 4.

- 3 Select the role or roles to be assigned to the user.
  - **Note:** As a user administrator, you can create a user administrator account for another person by assigning the User Administrator role to a user profile.
- 4 Select one or more work locations for which the user will submit claims, as required.
  - *Tip:* You can select more than one role and more than one work location for the selected user, as needed.
- 5 Click Create.

The **New User Confirmation** window is displayed, indicating the email address to which the user's login credentials will be sent.

New user confirmation
A new user profile has been successfully submitted.
The login credentials will be sent to the following email address.
Email Address: sonny@mydomain.com
Done

#### 6 Click Done.

The User Management window is displayed.

- **Note:** When the user profile is created, the system automatically generates a unique user name and associates the user to the organization's CPR ID or IDB number.
- **Note:** If the user's email address has been entered, an email is sent to the new user providing his or her user name and temporary password, along with a link to the portal.

### Filter the user list

Filtering the user list lets you display only users having specific attributes.

#### To filter the user list

1 From the **User Management** window, enter or select one or more values in the filter fields.

Click on any row from the list to update user's profile.	
Display Name First Name Last Name Role Status	

#### 2 Click Filter.

The user list is redisplayed to show only the names that match the filter criteria.

Username \$	Display Name		Last Name	≑ Email	≑ Roles	Status \$
SD003325923	Sonny Driscoll	Sonny	Driscoll	sonny@mydomain.com	eClaims Submission EFT Payment Administrator	Active

```
Tip: When more than 10 users are retrieved, use the navigation bar to view additional pages of results.
```

*Tip:* Sort the user list by clicking on a column header. Click once to sort in ascending order, then click again to sort in descending order.

## Remove the user's email address

The email address associated with the user during account creation must be different from the one used to register the provider in the system. For this reason, if the same email address is to be used to create more than one user account, you will need to remove the address after the login emails have been sent.

#### To remove the email address

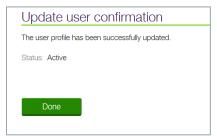
- 1 From the **User Management** window, *filter the user list* or use the navigation bar to locate the user whose email address you want to remove.
- 2 Click the **Username** in the user list to select the required user.

itatus *		Username	CPR ID	Created	Last Updat
Active		SD003325923	3325923	2018-05-02	2018-05-0
First Name *		Middle Name	Last Name *	Display Name *	
Sonny		Alexander	Driscoll	Sonny Driscoll	
anguage	12.11.21	Email Address	Phone Number		
English		sonny@mydomain.com	451-222-5959		
		info@mydomain.com	3000-3000-30000		
Roles *					
Role		Description			
eClaims Sub	omission	This role will allow the User to access the	e eClaims application		
EFT Paymer	nt Administrator	This role will allow the user to configure	the banking information for eClaims and EFT	registrations	
📃 User Admini	strator	This role will allow the user to create, se	arch and modify users.		
WSIB HC B	WSIB HC Bill Submission This role will allow the user to access the WS		e WSIB Health Bill Submission applications		
Work Locat VSIB Location Work Location E				IDB #	
117066	the second se	Dr etobicoke ON M9B 1S1 CANADA		100326109	
Claims Location(	s) ith eClaims submi	ission role, select at least one eClaims work location	ation.	10020109	
- Mark Lanat	Address	dield Dr etobicoke ON M9B 1S1 CANADA			
<ul> <li>Work Locati</li> <li>117066</li> </ul>	10.0.1				

#### The **Update User** window is displayed.

- 3 From the **Email Address** field, delete the email address that is displayed.
- 4 Click Submit.

The Update user confirmation dialog is displayed.



5 Click Done.

The User Management window is displayed.

## View a user profile

#### To view a user profile

1 From the **User Management** window, *filter the user list* or use the navigation bar to locate the user you want to view.

2 Click the **Username** in the user list to select the user. The **Update User** window is displayed.

Status *	Usemame	CPR ID	Created	Last Updat
Active	SD003325923	3325923	2018-05-02	2018-05-0
First Name *	Middle Name	Last Name *	Display Name *	
Sonny	Alexander	Driscoll	Sonny Driscoli	
anguage	Email Address	Phone Number		
English	sonny@mydomain.com	451-222-5959		
	info@mydomain.com	3000-3000-30000		
Roles *				
Role	Description			
eClaims Submission	This role will allow the User to access the	eClaims application		
EFT Payment Administrator	This role will allow the user to configure the	he banking information for eClaims and EFT	registrations	
User Administrator	This role will allow the user to create, sea	rch and modify users.		
WSIB HC Bill Submission	This role will allow the user to access the	WSIB Health Bill Submission applications		
Work Location(s) NSIB Location Work Location ID Address			IDB #	
117066 16 Rockfiel	d Dr etobicoke ON M9B 1S1 CANADA		100326109	
Claims Location(s) For active users with eClaims subn	nission role, select at least one eClaims work locat	ion		
Work Location ID Addres		ALLY TO A		
☑ 117066 16 Roc	kfield Dr etobicoke ON M9B 1S1 CANADA			

3 Review the user's profile, then click **Cancel** to leave the user's profile unchanged.

The User Management window is displayed.

## Update a user profile

#### To update a user profile

1 From the **User Management** window, *filter the user list* or use the navigation bar to locate the user you want to update, as required.

2 Click the **Username** in the user list to select the required user. The **Update User** window is displayed.

Jpdate user				
Status *	Username	CPR ID 3325923	Created	Last Upd 2018-05-
Active	SD003325923	3320923	2018-05-02	2018-05
first Name *	Middle Name	Last Name *	Display Name *	
Sonny	Alexander	Driscoll	Sonny Driscoll	
anguage	Email Address	Phone Number		
English	sonny@mydomain.com	451-222-5959		
	info@mydomain.com	3007-3007-3000		
Roles *				
Role	Description			
eClaims Submission	This role will allow the User to access the eClair	ms application		
EFT Payment Administrator	This role will allow the user to configure the ban	king information for eClaims and EFT	registrations	
User Administrator	This role will allow the user to create, search an	id modify users		
WSIB HC Bill Submission	This role will allow the user to access the WSIB	Health Bill Submission applications		
Vork Location(s) VSIB Location Work Location ID Address			IDB #	
117066 16 Rockfield	Dr etobicoke ON M9B 1S1 CANADA		100326109	

3 Update the user's personal information, as required, ensuring that all mandatory fields are completed.

**Note:** Before entering the email address, please review the notes in the description of the Email Address field in Table 4.

4 Update the user's role, as required.

**Note:** As a user administrator, you can grant user administrator access for another person by assigning the User Administrator role to the user's profile.

- 5 Update the user's work location, as required.
  - *Tip:* You can select more than one role and more than one work location for the selected user, as needed.

#### 6 Click Submit.

The **Update user confirmation** dialog is displayed.

Update user confirmation
The user profile has been successfully updated.
Status: Active
Done

7 Click Done.

The User Management window is displayed.

### Delete a user profile

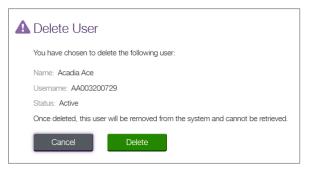
The system allows administrators to delete both active and inactive user accounts. There is no **Delete user** icon next to the logged-in administrator name so that the administrator is unable to delete his or her own account.

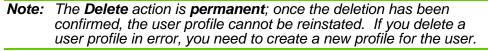
#### To delete a user

1 From the **User Management** window, *filter the user list* or use the navigation bar to locate the user you want to delete, as required.

Username 💠	Display Name		Last Name 💠	Email 🗢	Roles	Status \$
SD003325923	Sonny Driscoll	Sonny	Driscoll	sonny@mydomain.com	eClaims Submission EFT Payment Administrator	Active

Click the Delete User III icon next to the user row.
 The Delete User confirmation window is displayed.





3 Click Delete.

The user profile is deleted from the system.

## Disable and reactivate a user profile

In some cases, it may be necessary to disable a user profile temporarily; for example, during a leave of absence. Therefore, the system provides the ability to disable an account for a period of time. The user account can then be reactivated when the employee returns.

#### To disable a user profile

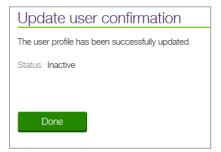
1 From the **User Management** window, *filter the user list* or use the navigation bar to locate the user profile you want to disable, as required.

2 Click the **Username** in the user list to select the required user. The **Update User** window is displayed.

Update user				
Status *	Username SD003325923	CPR ID 3325923	Created 2018-05-02	Last Upc 2018-05
First Name *	Middle Name	Last Name *	Display Name *	
Sonny	Alexander	Driscoll	Sonny Driscoll	
Language	Email Address	Phone Number		
English	sonny@mydomain.com	451-222-5959		
	info@mydomain.com	3001-3001-30001		
Roles *				
Role	Description			
eClaims Submission	This role will allow the User to access the eCla	ims application		
I EFT Payment Administrator	This role will allow the user to configure the ba	inking information for eClaims and EFT	registrations	
User Administrator	This role will allow the user to create, search a	nd modify users		
WSIB HC Bill Submission	This role will allow the user to access the WSI	B Health Bill Submission applications		
Work Location(s) WSIB Location Work Location ID Address 117096 16 Bockfield	1 Dretobicoke ON MSB 1S1 CANADA		IDB # 100326109	
TO DOUBLE			10000100	
	ission min, select at least one eClaims work location			
eClaims Location(s) For active users with eClaims subm Work Location ID Addres	ission role, select at least one eClaims work location.			

- 3 In the **Status** field, select **Inactive**.
- 4 Click Submit.

The **Update user confirmation** dialog is displayed, showing the status as **Inactive**.



5 Click Done.

The User Management window is displayed.

#### To reactivate a user profile

- 1 Locate the user and navigate to the **Update User** window as described in steps 1 and 2 above.
- 2 In the **Status** field, select **Active**.

#### 3 Click Submit.

The **Update user confirmation** dialog is displayed, showing the status as **Active**.

Update user confirmation
The user profile has been successfully updated.
Status: Active
Done

#### 4 Click Done.

The User Management window is displayed.

TELUS Health Solutions is a leading provider of information and communication technology for the health industry. We develop, implement, and manage healthcare applications, communication technology processes, and industry consulting services that optimize the efficiency of caregivers, drive better decisions, and foster prevention in the health system.

