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Electronic Medication Review Quick Tips

Automatic Electronic Medication Reviews

An auto-prompt will appear for patients who meet the criteria for a Medication Review.

- 1. Select Add to Med Review Queue from the Medication Review prompt.
- 2. When you are ready to complete the Medication Review, call up the patient card and select **Medication Review/Dialogues** from the right navigation pane.
- 3. Complete steps 3-12 of the Manual Electronic Medication Review section.

Manual Electronic Medication Reviews

Based on your professional judgement, you can determine whether the patient would benefit from a Medication Review and perform a manual review as follows:

- 1. Bring up the patient card using the **F3 Patient** search.
- 2. Select **Medication Review/Dialogs** from the right navigation pane.
- 3. The Medication Review queue will appear. Click N New Review/Dialog.
- 4. The **Medication Review/Dialog** screen will appear. Select a review type from the dropdown menu and click **Perform Now**. If you wish to print the Medication Review later, click **Save for Later**.
- 5. The **Medication Review Rx Selection** screen will appear. Rxs under the **Pre-Selected** tab are selected by default; Rxs on the other tabs are not. Proceed through each tab and check the Rxs you want included in the report. When you are finished, click **OK**.
- Click Next to proceed through the Medication Review tabs, completing the required fields as you go. Click Finalize Review.
- 7. If you do not have electronic signatures enabled, skip to step 10 to print the Medication Review Report; if electronic signatures are turned on, continue to step 8.

Affixing an Electronic Signature (Paperless Only)

- 1. Have the patient sign his or her name on the electronic signature tablet. Click the **OK** button on the signature tablet.
- 2. Have the pharmacist sign the electronic signature tablet. Click **OK**.





NOTE: If you do not have an electronic signature tablet connected to your workstation, print the **Medication Review Report**, have both the patient and the pharmacist sign the report, and scan it back into the system.

Printing Medication Review Reports

1. A prompt will appear asking if you want to print the Medication Review. Click **Yes**. The **Medication Review Report** will be printed.

Billing a Medication Review

- Once printing is complete, the Fee For Service claim will automatically populate in the F12 screen. Perform a doctor search and ensure all the information entered on the F12 screen is correct.
- 2. Click F12 Fill Rx to bill the claim.

Viewing a Medication Review

With Electronic Signatures Enabled

- 1. Bring up the patient card using the **F3 Patient** search.
- 2. Select Medication Review/Dialogues from the right navigation pane.
- 3. Highlight the completed Medication Review and click **F2** View Details.
- 4. The **Medication Review View** screen will appear. Click the various tabs to see the Medication Review information that has been entered.
- 5. Click **Print** to print the Medication Review, or **View Signatures** to view the pharmacist's or patient's electronic signature.

Scanned Reviews with Manual Signatures

- 1. Bring up the patient card using the F3 Patient search.
- 2. Select Medication Review/Dialogues from the right navigation pane.
- 3. Highlight the completed Medication Review and click F2 View Details.





- 4. The **Medication Review View** screen will appear. The **Review** tab displays information entered onscreen during the Medication Review; the **Documents** tab displays the scanned image of the signed Medication Review. Scanned Medication Reviews are also viewable from Patient Documents.
- 5. Click **Print** to print the Medication Review.

See the Medication Review user manual on our website for more information about Medication Reviews.