

# Most Recent Prescription Report

January 2020







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## Most Recent Prescription Report

The Most Recent Prescription Report lists the most recent dispenses in a group of Rx chains, based on the last fill date. The report can be run for specific patients, patient groups, nursing homes, drugs, or you can run the report against all Rxs filled at the pharmacy within a specified date range.

Pharmacies can use the Most Recent Prescription Report to generate a list of patients who are potentially eligible for a renewal. For example, if a drug has a typical shelf life of one year and a prescription for that drug was filled one year ago from today, the drug is likely expired and should be replaced.

The report can also be used to generate a list of patients who have received a product that has since been recalled.

## Patient

This section explains how to run the Most Recent Prescription Report for a specific patient or patients.

- 1. From the Alt-X Start screen, select Reports > Rx > Most Recent Prescription Report.
- 2. The **Most Recent Prescription Report** form will appear. Select a **Date Range**. Adjust the **Starting** and **Ending** dates, if necessary.





1. Select the **Patient** radio button and click **Add**.

of Most Recent Prescription	Most Recent Prescription Report					
<u>F</u> ile						
Selection Selection	2 Options					
Date Range This Month	Starting E 01/05/2016 1	nding 2/05/2016				
● Pa <u>t</u> ient ◎ <u>H</u> ome	© A <u>I</u> I					
Add	Delete	Clear				
Include family membe	rs <u>D</u> elete					
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Tray Automatically Select 🔽 🗹 Collate 🗖 Duplex						
Bestore Defaults						

2. The **Pat Search** screen will appear. Search for the patient you want to generate the report for. Doubleclick the corresponding patient record and click **Select**.

🐨 (Pat Search) doe							C X	
Recen <u>t</u> <u>S</u> earch								
Last,First; Code; Phone;	or Bill #	Select Ins Insert		S	earching By	Las	t Name, First Name (Adv)	
doe		X Cancel Copy Pat	Advanced		[	1	Record Found	
# 🔺 Last Name	First Name	Address	City	Age	Phone	Plan		^
1 Doe	Jane	200 Queen St W	Toronto	36	(555) 555-5555	Home		

3. Repeat steps 3-4 for each patient you want to include in the report.





4. Check the **Include family members** checkbox if you want family members linked to the patient(s) included in the report.

of Most Rece	🐨 Most Recent Prescription Report							
Eile								
6 <u>S</u> elect	ion Select	ion <u>2</u> Options						
Date Range     Starting     Ending       This Month          01/05/2016         12/05/2016								
● Pa <u>t</u> ient ◎ <u>H</u> ome ◎ A <u>I</u> Doe, Jane Géroux, Amélie Smith, John								
	Add	<u>D</u> elete			<u>C</u> lear			
☑ Include family members								
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Restor	Restore Defaults							





Ma Kroll Pharr Pho	Most Recent Prescription Report Kroll Pharmacy, 100 Krollwin Drive, Toronto ON M2M 2M2 Phone:(222)222-2222 Fax: (888)888-8888					
ReportParameters Fill Date - 01/01/2015 to 31/12/2015						
MostRecentPrescriptionReport					Printed or	n: 12/05/2016 12:11:53
Drug Directions	DIN	Fill Date	DaysSupply	Rx	Qty	Doctor Status
Doe, Jane 200 Queen StW 123 Toronto ON M1M1M1 (555) 555-5555 DOB: 01-Jan-1980						
24HourAllergyRemedy10mgTAB TAKE1TABLETONCEDAILY	02280159	14-Jul-2015	30	1000008	30	Dr. Doctor, Tes
Calmylin ML TAKE1TABLETONCEDAILY	00535230	14-Jul-2015	30	900003	30	Dr. Doctor, Tes
Capoten50mgTAB TAKE1TABLETONCEDAILY	00546291	14-Jul-2015	30	1000009	30	Dr. Doctor, Tes
Marinol2.5mgCAP TAKE1TABLETONCEDAILY	00611190	14-Jul-2015	30	9000004	30	Dr. Doctor, Tes
5% Dextrose & 0.45% NACL W 0.15% KCL 20 MEQ INJ 5 TAKE1TABLETONCEDAILY	00437999	14-Sep-2015	10	1000016	10	Dr. Doctor, Tes
<b>Géroux, Amélie</b> 200 Main St Toronto ON M1M1M1 (555) 555-555 DOB: 01-Jan-1980						
Clonazepam0.5mgTAB TAKE1TABLETONCEDAILY	02220598	19-Nov-2015	30	1000017	30	Dr. Doctor, Tes
Lorazepam1mgTAB TAKE1TABLETONCEDAILY	02429810	19-Nov-2015	30	1000018	30	Dr. Doctor, Tes
Apo-Clozapine25mgTAB TAKE1TABLETONCEDAILY	02248034	19-Nov-2015	30	1000019	30	Dr. Doctor, Tes
Cialis10mgTAB TAKE1TABLETONCEDAILY	02248088	19-Nov-2015	30	1000020	30	Dr. Doctor, Tes
Apo-Nitroglycerin0.4mgDOS TAKE1TABLETONCEDAILY	02393433	19-Nov-2015	30	1000021	30	Dr. Doctor, Tes
Apo-Cephalex500mgTAB TAKE1TABLETONCEDAILY	00768715	19-Nov-2015	30	1000022	30	Dr. Doctor, Tes
Smith, John 100 Yonge St Toronto ON M1M 1M1 (222) 222-2222 DOB: 03-Mar-1975						
Marinol2.5mgCAP TAKE1TABLETONCEDAILY	00611190	15-Jul-2015	30	9000005	30	Dr. Doctor, Tes
Carata-EQ	00546291	15-Jul-2015	30	1000013	30	Dr. Doctor, Test





#### Home

This section explains how to run the Most Recent Prescription Report for all patients assigned to a home, for all patients not assigned to a home, or for a specific home. You can also include or exclude specific patient groups from the selected home.

- 1. From the Alt-X Start screen, select Reports > Rx > Most Recent Prescription Report.
- 2. The **Most Recent Prescription Report** form will appear. Select a Date Range and adjust the Starting and Ending dates, if necessary.
- 3. Select the Home radio button and click Add.

🐨 Most Recent Prescription Report					
<u>F</u> ile					
Selection Selection	2 Options				
Date Range This Month	Starting 01/05/2016	Ending 12/05/2016			
○ Patient ● Home Home	© A <u>I</u> I	Ward			
Add	<u>D</u> elete		ar		
Exclude inactive nursin	ig home patients				
Patient Groups			Exclude		
(AII)			Advanced		
Printer Microsoft XPS Document Writer  Copies 1					
Tray Automatically Sele	ect ·	<ul> <li>Collate</li> </ul>	Duplex		
Restore Defaults	✓ Print Pre	view X	Close		

4. The **Select Home/Ward** form will appear. From the **Home** list, select **All patients in a home** to run the report for all patients who are assigned to a home, **All patients not in a home** to run the report for all patients who are not assigned to a home, or select a specific nursing home from the list.





If you select a specific nursing home, select a **Ward** from the list, or select **All** to run the report for all wards in the home.

Select Home/Ward				
Home: Kroll Nursing Home	•			
Ward: Ward A	-			
🗸 OK 🗶 Cancel	]			

5. Click **Print** to generate the report.

#### **Patient Groups**

 To run the Most Recent Prescription Report for nursing home patients who are in a patient group, click the F2 button next to the Patient Groups field.

of Most Recent Prescrip		- • • ×			
<u>F</u> ile					
6 Selection Sel	ection <u>2</u> Options				
Date Range This Month	Starting           Image: 01/05/2016	Ending 12/05/2016			
◎ Pa <u>t</u> ient	ne © A <u>l</u> l				
Home		Ward			
Kroll Nursing Home	2	Ward A			
Add	<u>D</u> elete		<u>C</u> lear		
Exclude inactive nu	ursing home patients				
Patient Groups			Exclude		
(AII)			FZ		
			Advanced		
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Tray Automatically Select   Collate Duplex					
Restore Defaults					

**NOTE:** You must have a nursing home selected before selecting a patient group.





 The Select Patient Groups form will appear. Select the patient group(s) you want to include in the report and click Insert. The patient group will move from the Available frame to the Selected frame. Click OK when you are finished selecting patient groups.

Available	2 🗸 ОК	Selected 1
All patients not in a group Methadone	Cancel	ODB Patients

If you want the selected patient group to be <u>excluded</u> from the report, click the **Exclude** checkbox.
 Patients in the selected nursing home who are also in the selected patient group will not appear in the report.

of Most	Recent Pr		<	¢¢©∣		×		
<u>F</u> ile	Eile							
1 <u>S</u> e	election	Selecti	on <u>2</u> Opti	ons				
Date P This M	tange 1onth	•	Starting 01/05/2011	6	Endir 12/05	ng 5/2016		
🔘 Pa <u>t</u> i	ent @	) <u>H</u> ome	© A <u>I</u> I					
Hom	e				Ward	d		
Kroll	Nursing	Home			Ward	d A		
	<u>A</u> dd		<u>D</u> e	lete			<u>C</u> lear	
Excl	ude inact	tive nursin	g home pat	ients				
Patient	t Groups						1	Exclude
ODB P	atients							F2
							A	dvanced
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Tray Automatically Select 🔽 🗹 Collate 🔲 Duplex								
Restore Defaults  Preview  Close								





Most Recent Prescription Report Kroll Pharmacy, 100 Krollwin Drive, Toronto ON M2M 2M2 Phone: (222) 222-2222 Fax: (888) 888-8888						
ReportParameters Home/Ward - All patients in a home/All Fill Date - 01/01/2015 to 12/05/2016						
MostRecent Prescription Report					Printed on	: 12/05/2016 12:32:59
Drug Directions	DIN	Fill Date	DaysSupply	Rx	Qty	Doctor Status
Doe, Jane 200 Queen St W 123 Toronto ON MIM 1M1 (555) 555-5555 DOB : 01-Jan-1980 NH: Home - Kroll Nursing Home, Ward - N/A, Roon	n - N/A, Bed	- N/A				
5% Dextrose & 0.45% NACL W 0.15% KCL 20 MEQ INJ 5 TAKE 1 TABLET ONCE DAILY	00437999	14-Sep-2015	10	1000016	10	Dr. Doctor, Test
Géroux, Amélie 200 Main St Toronto ON M1M 1M1 (555) 555-5555 DOB : 05-May-1980 Mit Home - Kroll Nursing Heme, Ward & Room - N/A, Red, N/A						
5% Dextrose & 0.45% NACL W 0.15% KCL 20 MEQ INJ 5 TAKE 1 TABLET ONCE DAILY	00437999	12-May-2016	30	1000035	30	Dr. Doctor, Test
Pms-Escitalopram20mgTAB TAKE 1 TABLET ONCE DAILY	02303965	12-May-2016	30	1000036	30	Dr. Doctor, Test
Smith, John           100 Yonge St           Toronto ON M1M 1M1           (222) 222-2222           DOB : 03-Mar-1975           NH: Home - Kroll Nursing Home, Ward A, Room - N/A, Bed - N/A						
Abbott-Citalopram20mgTAB TAKE 1 TABLET ONCE DAILY	02414589	12-May-2016	30	1000037	30	Dr. Doctor, Test





#### All

This section explains how to run the Most Recent Prescription Report for all patients in the system, and how to include or exclude specific patient groups from the report.

- 1. From the Alt-X Start screen, select Reports > Rx > Most Recent Prescription Report.
- 2. The **Most Recent Prescription Report** form will appear. Select a **Date Range**. Adjust the **Starting** and **Ending** dates, if necessary.
- 3. Select the All radio button.

of Most Recent Prescription Report						
File						
<u>S</u> elec	ction Selection <u>2</u> Options					
Date F This N	Range Starting Month 🗾 01/05/2016	Ending 12/05/2016				
© Pa <u>t</u>	ient © <u>H</u> ome 💿 A <u>I</u> I					
Patien	t Groups	Exclude				
(All)		E2 Advanced				
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Tray	Automatically Select	💌 🗹 Collate 🔲 Duplex				
B	estore Defaults	Preview X Close				





### **Patient Groups**

1. To run the **Most Recent Prescription Report** for patients in a patient group, click the **F2** button next to the **Patient Groups** field.

🐨 Most	Recent Prescription	Report		) — — <b>— X</b>
<u>F</u> ile				
<u>S</u> elec	tion Selection	2 Options		
Date P This M	tange 1onth 💽	Starting 01/05/2016	Ending 12/05/201	6
© Pa <u>t</u> i	ent © <u>H</u> ome	o Aji		
Patient	Groups			Exclude
(All)				F2 Advanced
Printer	Microsoft XPS Do	ocument Writer	- Copi	es 1 🚔
Tray	Automatically Sel	ect	▼ Ø C	ollate 🔲 Duplex
Be	estore Defaults	✓ Print	Pre <u>v</u> iew	🗙 Close

 The Select Patient Groups form will appear. Select the patient group(s) you want to include in the report and click Insert. The patient group will move from the Available frame to the Selected frame. Click OK when you are finished selecting patient groups.







3. If you want the selected patient group to be <u>excluded</u> from the report, click the **Exclude** checkbox. Patients in the selected patient group will not appear in the report.

or Most	Recent Prescription Report	
<u>F</u> ile		
<u>S</u> elec	tion Selection <u>2</u> Options	
Date P This M	Range Starting fonth 🗾 01/05/2016	Ending 12/05/2016
© Pa <u>t</u> i	ent 🔘 <u>H</u> ome 💿 A <u>l</u> l	
Patient	: Groups	<b>▼</b> Exclude
ODB F	Patients	E2 Advanced
Printer Tray	Microsoft XPS Document Writer Automatically Select	✓ Copies 1 →     ✓     ✓ ✓ Collate □ Duplex
Be	estore Defaults	Preview X Close





Most Recent Prescription Report Kroll Pharmacy, 100 Krollwin Drive, Toronto ON M2M 2M2 Phone: (222) 222-2222 Fax: (888) 888-8888							
ReportParameters Fill Date - 01/01/2015 to 12/05/2016							
MostRecentPrescriptionReport					Printed on:	: 12/05/2016 12:34:50	
Drug Directions	DIN	Fill Date	DaysSupply	Rx	Qty	Doctor Status	
Doe, Jane 200 Queen St W 123 Toronto ON M1M1M1 (555) 555-5555 DOB: 01-Jan-1980							
24Hour Allergy Remedy 10mg TAB TAKE1TABLETONCEDAILY	02280159	14-Jul-2015	30	1000008	30	Dr. Doctor, Test	
Calmylin ML TAKE1TABLETONCEDAILY	00535230	14-Jul-2015	30	900003	30	Dr. Doctor, Test	
Capoten50mgTAB TAKE1TABLETONCEDAILY	00546291	14-Jul-2015	30	1000009	30	Dr. Doctor, Test	
Marinol2.5mgCAP TAKE1TABLETONCEDAILY	00611190	14-Jul-2015	30	9000004	30	Dr. Doctor, Test	
5% Dextrose & 0.45% NACL W 0.15% KCL 20 MEQ INJ TAKE1TABLETONCEDAILY	s 00437999	14-Sep-2015	10	1000016	10	Dr. Doctor, Test	
<b>Géroux, Amélie</b> 200 Main St Toronto ON M1M1M1 (555) 555-5555 DOB:05-May-1980 <b>NH:</b> Home- KrollNursing Home, Ward- Ward A	A, Room- N/A, E	Bed - N/A					
5% Dextrose & 0.45% NACL W 0.15% KCL 20 MEQ INJ TAKE1TABLETONCEDAILY	s 00437999	12-May-2016	30	1000035	30	Dr. Doctor, Test	
Pms-Escitalopram20mgTAB TAKE1TABLETONCEDAILY	02303965	12-May-2016	30	1000036	30	Dr. Doctor, Test	
Patient,Test 200 Main St Toronto ON M1M1M1 (555) 555-555 DOB: 01-Jan-1980							
Clonazepam0.5mgTAB TAKE1TABLETONCEDAILY	02220598	19-Nov-2015	30	1000017	30	Dr. Doctor, Test	
Lorazepam1mgTAB TAKE1TABLETONCEDAILY	02429810	19-Nov-2015	30	1000018	30	Dr. Doctor, Test	
Apo-Clozapine25mgTAB TAKE1TABLETONCEDAILY	02248034	19-Nov-2015	30	1000019	30	Dr. Doctor, Test	
Cialis10mgTAB TAKE1TABLETONCEDAILY	02248088	19-Nov-2015	30	1000020	30	Dr. Doctor, Test	
Apo-Nitroglycerin0.4mgDOS TAKE1TABLETONCEDAILY	02393433	19-Nov-2015	30	1000021	30	Dr. Doctor, Test	
Apo-Cephalex500mgTAB TAKE1TABLETONCEDAILY	00768715	19-Nov-2015	30	1000022	30	Dr. Doctor, Test	





## Drug

This section explains how to run the Most Recent Prescription Report for a specific drug.

- 1. From the Alt-X Start screen, select Reports > Rx > Most Recent Prescription Report.
- 2. The **Most Recent Prescription Report** form will appear. Select a **Date Range** and adjust the **Starting** and **Ending** dates, if necessary.
- 3. Click the **Selection 2** tab.
- 4. Click Add.

🤝 Most	Recent Prescription R	leport		
<u>F</u> ile				
Selec	tion Selection <u>2</u>	2 Options		
Drug				
	Add	Bemelle		
	Add	Remove		ar
Drug Gr	oups			Exclude
<u>(</u> ~1)				
Duinten	Microsoft VDC Doc	umont Miritor -	Copies	1
Printer	MICLOSOIT XPS DOC	ument writer	copies	1
Tray	Automatically Selec	t •	Collate	Duplex
B	estore Defaults	✓ Print Prev	iew 🗙 (	Close

5. The **Drg Search** screen will appear. Search for the drug you want to generate the report for. Double-click the corresponding drug record and click **Select**.

	(	Org Search) epipen	_								e e	x
	Rece	en <u>t S</u> earch										
	Sear	ch Criteria	Mixture 🔳	🖌 Select	Ins Insert			Searching By	Bran	d(Generic)	Name (Adv)	
	epij	pen		🗙 Cancel	Cop <u>y</u> Drug	Advan	ced	2	Records F	ound		
#	ŧ	Brand Name	Ge	eneric Name	Stre	ngth	Pack Size	DIN	Form Mf	On Hand		-
	1	Epipen	Ep	inephrine	0.3 r	mg/ml	1	00509558	PEN (AL)	( 10		
_	2	Epipen Jr	Ep	inephrine	0.15	mg/ml	1	00578657	PEN (AL)	( 5	J	





6. The drug will be added to the report form. Repeat steps 4-5 for each drug you want to include in the report.

🐨 Most	Recent Prescriptio	n Report		¢¢		X
<u>F</u> ile						
Selec	tion ႐ Sele	ction 2 Option	S			
Druq						
Epiper	n 0.3 mg/ml h 1r 0.15 mg/ml					
Chiber	гого, го тнулт					
	<u>A</u> dd	<u>R</u> emov	/e	<u>(</u>	<u>C</u> lear	
Drug Gr	roups				E E	clude
(All)						F2
Printer	Adobe PDF			•	Copies	1 🚔
Tray	(Default tray)			•	🔽 Colla	te
						_
B	estore Defaults	✓ Print	Pre⊻iev	~ )	🕻 Close	

In the example above, Epipen and Epipen Jr. have been selected. These drugs have a typical shelf life of one year, and are expected to expire based on the last fill date.





In the sample below, two prescriptions have been filled in the specified date range and have not been refilled since. The pharmacist is encouraged to consult with the patient to obtain a refill.

l Kroll Ph P	Most Rece armacy, 100 hone: (222)	ent Prescr Krollwin Driv 222-2222 Fi	r <b>iption Re</b> e, Toronto ( ax: (888) 88	e <b>port</b> DN M2M 2M2 8-8888	2				
ReportParameters Fill Date - 01/01/2015 to 31/12/2015 Drugs - Epipen 0.3 mg/ml; Epipen Jr 0.15 mg/	'nl								
MostRecentPrescriptionReport					Printed on	: 14/07/2016 10:44:38			
Drug Directions	DIN	Fill Date	DaysSupply	Rx	Qty	Doctor Status			
Doe, Jane 200 Queen St W 123 Toronto ON M1M 1M1 (555) 555-5555 DOB : 01-Jan-1980 NH: Home - Kroll Nursing Home, Ward - Ward A	Doe, Jane           200 Queen St W 123           Toronto ON M1M 1M1           (555) 555-5555           DOB: 01-Jan-1980           NH+ Home - Kroll Nursing Home. Ward - Ward A. Room - N/A. Bed - N/A								
Epipen Jr 0.15 mg/ml PEN TAKE AS DIRECTED	00578657	01-Jul-2015	1	1000042	1	Dr. Carré, Paul			
Patient, Test 100 Any St Toronto ON M1M 1M1 (123) 456-7890									
Epipen 0.3 mg/ml PEN TAKE AS DIRECTED	00509558	01-Jul-2015	1	1000041	1	Dr. Carré, Paul			