

# Ontario Prescriptive Authority

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# **Ontario Prescriptive Authority**

This following document outlines the procedure for adding Ontario Prescriptive Authority Service DINs to Kroll. As well, it details on the requirements, conditions and how to fill a Pharmacist Authorized Refill in Kroll.

#### Requirements for a Pharmacist Authorized Refill

Effective March 18, 2011, a pharmacist in Ontario may authorize a refill if he or she believes all of the following:

- Reasonable efforts to contact the prescriber have been made and were unsuccessful;
- The prescriber of the prescription to be refilled, if available, would have authorized the refill;
- The patient for whom the drug is to be refilled has been prescribed the drug for a chronic or long term condition;
- And, the patient for whom the drug is to be refilled has a stable history with that drug.

If a pharmacist authorizes the refill of a prescription, the total amount of the drug dispensed shall not exceed the amount of the drug previously dispensed by the pharmacy, or a three months' supply, whichever is less.

#### Conditions for a Pharmacist Authorized Refill

For each pharmacist authorized refill, ALL of the following conditions must be met:

- A unique prescription identification number must be assigned to that refill prescription;
- The assigned prescription identification number and the name of the original prescriber must be recorded in the pharmacy's patient record;
- The fact that the refill has been made with the authorization of a pharmacist and the name of that pharmacist must be recorded on the pharmacy's patient record;
- And, within seven days, the pharmacy must send to the prescriber and, if known to the pharmacy and different from the prescriber, to the patient's primary health care provider, a report that includes notice that a refill of the prescription was made on the authorization of a pharmacist and the date, drug and quantity of drug dispensed.

For more information regarding Pharmacist Authorized Refills, kindly contact the Ontario College of Pharmacist (OCP).





## Creating a Pharmacist-Prescriber in Kroll

The prescriber of a Pharmacist Authorized Refill is the authorizing pharmacist. As such, an F7-Doctor card will have to be created for the authorizing pharmacist if one does not already exist in the database. Add an **F7-Doctor** card for the pharmacist as follows:

- 1. Perform an F7-Doctor search for the pharmacist authorizing the refill.
- 2. If there is no existing record, click **Ins** or press **Insert** to add the pharmacist.

or 1-(Doc Search) Kroll Pharmacist					
File Edit Search Utilities NH	Cards Session H	Help			
F3 - Patient F5 - Drug	F7 - Docto	or F9 - Workflow	F11 - Drop-off	F12 - New	Rx Alt-X - Start
[Last, First] [.Code] OR [Phone]	🧹 Edit	Ins Insert	Searching By	Last Nam	e, First Name (Adv)
Kroll Pharmacist	X Cancel	<u>A</u> dvanced		0 No	Records Found
# 🔺 Last Name 🔺 First	Name Ci	ity Prov	/ Phone		A

3. Fill out the **Full Address** and **Phone Number** of the pharmacy for which the authorizing pharmacist works.

Addresses	Drimony Loop	tian 🖂			Na da a da da esta a seconda da s	Phone Numbers (1)	F2 Ins Del
Add Modify Delete	Primary Loca	uon 🔽			Doctor Active V	Description	Phone
	Address 1	205-206 Egli	inton Ave	E		Office	(555) 555-5555
Office	Address 2						
	City	Toronto	•	Prov	ON (Ontari 🗸		
	Postal	L5M 2V8	Country	Canada	•		
Ctrl † Prev Ctrl & Next	Phone	(555) 555-55	555	Fax			

4. In the **Comments** section of the doctor card, enter a **General** comment with the license number of the authorizing pharmacist. Check the option to **Print On Hardcopy** and click **Save** to save the comment.

Topic General	🚽 🗏 Show On Rx	Z Print On Hardcopy
F2 - Rich Editor	Alert	Workflow Alerts (0) Edit
OCP License # 51002		
	✓ <u>S</u> ave	ancel





- 5. Set the provider **Designation** to **Pharmacist**.
- 6. Enter the **Primary License Number** as **99999**.
- 7. Check the **Override** flag and set the **Ref ID** to **99**.

G <u>e</u> neral			🗲 Ctrl 📄
Doctor Informatio	n	Primary License Number Alternate License Number Prescript	tions/Refills
D <u>e</u> signation	Pharmacist 🔹	License 999999 License 🔲 No	Kroll Care
Specialty	•	Prov ON (Ontario) V Prov V No	Fax Refills Phone Refills
Prescribing Rights	Full Rights 🔹	Override Ref ID oo	
Written Language	English 🔹	ovenide v kerib gg	
Spoken Language	•	Signature	
Email	Send		
Dates		No image available	
Created On	08/10/2014 12:06:48	<u>^</u>	
Changed On	08/10/2014 12:18:24		
Last Rx On		Load	Delete

8. Click **Save** or press **Enter** from the **F7-Doctor** card to save changes.





### Filling a Pharmacist Authorized Refill in Kroll (Adaptation)

If the pharmacist on duty determines that all the requirements for a Pharmacist Authorized Refill has been met, they can proceed with filling the prescription in Kroll as follows:

- 1. Search for and call up the patient requiring the Pharmacist Authorized Refill.
- From the F3-Patient Card, click Profile > All Rxs or press SHIFT+F3 to access the patient medication profile.

•	1-Patien	t - Patient,	Test			
Fil	e Edit	Patient	Profile Reports Utilities NH	Cards Sessi	n Help	
	F3 - Pa	tient	All Rxs	Shift+F3	Workflow F11 - Drop-off F12 - New Rx Alt-X - Start	
Las	t Name	Patient	All Rxs Active Rxs	Shift+F4 Shift+F5	Salutation Salutation	Patient
Ad Ad	dress 1 dress 2	100 Kin <u>c</u>	Refillable Rxs Pricing Profile	Shift+F6 Shift+F7	R2 Ins Deal Birthdate 30/05/1980	All Rxs
Cit	y	Toronto	Not Disp/OTC Profile	Shift+F8	5) 555-5555 Gender Female	Active Rxs
Po	stal	M1Z 4X	Rxs Filled in Error Active Rxs and Passtimes	Shift+F9 Shift+F10	Language English	Refillable Rxs
Qu	iick Code		Suspended Rxs Change Profile Columns		F2 Clear         Weight         Load         Deleter	Pricing Profile
T	C <u>o</u> mment opic	s (0)	View FDB Analysis	Alt+Q	F2 Ins Del ABBC	Rxs Filled in Error
					Plans (1)         [£2][Ins][£           SubPlan Code         Group ID         Client ID         Expiry           1         DB         000001         Expiry	Suspended Rxs Perform FDB Analysis

3. Highlight the prescription that needs to be refilled and click **F-Refill** or press "**F**" on the keyboard to call up the prescription.

Pru		Dec. (0)			ES	U -	васк	to Pat	ient F-Refill H-Rej	print D-Detail	Eutro Eurotiono		Tronic
	one - An rxs (o) space - mark multiple Rxs M-Modify C Cancel I Inactivate									<u> </u>	All Rxs		
# S	tatus	Orig Rx	Rx Num	Date	Ago	Qty	Auth	Rem	Brand Name	Doctor	Sig	*	Active Rxs
1 N	lo Response	1000009	1000009	23/09/2014	15	10	10	0	Lipitor	Kroll,Pharmacist			
2 N	lo Response	1000008	1000008	23/09/2014	15	10	10	0	5-Aminosalicylic Acid 400mg	Kroll,Pharmacist	T1T		Active Rxs w/Passtimes
3 P	'ending Adj	1000007	1000007	03/09/2014	35	50	50	0	Apo-Amlodipine/Atorvastatin 10	Pharmacist,Test			Refillable Rxs
4		1000006	1000006	03/09/2014	35	10	10	0	Oxybutyn 5mg	Pharmacist,Test	×1		Pricing Profile
5		1000005	1000005	29/08/2014	40	20	20	0	Apo-Atenol 50mg	Pharmacist,Test	*1		riteing rione
6 In	nact (Transfe	1000004	1000004	29/08/2014	40	30	30	0	Adalat XL 60mg	Pharmacist,Test	×1		Not Disp./OTC Rxs
7		1000002	1000002	06/08/2014	63	10	10	0	Xanax 1mg	Pharmacist, Test	*1	Ξ	Rxs Filled in Error
8		1000001	1000001	06/08/2014	63	10	10	0	Paxil 10mg	Pharmacist,Test	UD		
													Suspended Rxs
													Perform FDB Analysis
													View





4. From the prescription filling screen you will be prompted to copy the Rx to a new number.

1000005 Refill Pending Adi	First Fill Last Fill Information	20 \$13.65 Init PM Vookup X Cance	×Rx
			Copy to New Rx
	Forward RX F2 W	ork Order 0 F2 Delivery	🛔 🕞 Add Rx Image
Patient Search	Drug Search Pack 30	Doc Search Loc Office	🕞 Inactivate Rx
Name Dukes, George Age:106 Address 220 Dupcap Mill Pd	Brand Apo-Atenoi 50mg	Name Dr. Pharmacist, Test	Call Doctor
City Toronto Prov ON	Pack 30 Form TAB Sched 1	Select an Option	👌 Counsel Patient on Pickup
Phone Home (403) 762-1212	ODB(MAC) \$4.31 OnHand -20		View
Plan ODB Client ID 9999999999	DIN 00773689 Min Qty 0	Do you want to:	(1) Clinical Interactions
Confirm Patient Birthdate.			Plan Information
Allergies	Sig *1	<u>copy to a new number</u>	1 🕞 Refill Information
	TAKE 1 TABLET ONCE DAILY	Call Dattar	0 🎍 Patient Plan Information
		Can Doctor 3.9	7 🕒 Generic Equivalents
Conditions		2.8	7 🚛 Nursing Home Info
Asthma, unspecified, with stated status asthm		Eax Doctor	9 🗘 Work Order
	Route of Admin Ural	0.4	9 Rx Counseling History
	Dosage Form Tablet	Continue to view the Rx 3.6	5 Workflow
Plans Pricing Dates Comments Indications	Images Other 🗲 Ctrl 🍑 Warnings C		🚛 View Workflow Detail
Rx Plans Plan Pays Extra Info (F	Edits) Message		
ODB V Not Adjud.			
Cash Vot Adjud. Deduct: \$0.00			
Next Disp Oty 0 Min Interval	Enable Auto-Refill		
	Rx Comments (0)		
	<b>~</b>		
	*		

- Select Copy to a new number from the list of options when the prompt 'There are no repeats left on this Rx. Do you want to:' appears. Copying the Rx will generate a new prescription number for the Pharmacist Authorized Refill.
- 6. Enter the number of repeats or specify the total **authorized quantity** for the new Rx and click **OK** or press **Enter** to continue to the New Rx.

Specify number of repeats for a new Rx									
Specify number of repeats for a new Rx									
Enter the number of repeats times the dispensing quantity									
Repeats times quantity 100									
OR									
The total authorized quantity									
Auth Qty									
OR									
Unlimited Refills 🔽 Until 08/10/2014									
V OK X Cancel									





7. Change the F7-Doctor to the authorizing pharmacist.

File Edit Rx View Labels Profile Reports Utilities NH Cards Session Help						
F3 - Patient F5 - Drug F7	- Doctor F9 - Workflow F11 - Drop-c	ff F12 - Fill Rx Alt-X - Start				
0 New Rx Pending Adj	First Fill Last Fill Information 08/10/14 0 06/08/14 63 Qty	\$0.00 Init Vookup X Cancel	<sup>⊗</sup> Rx			
			Make Rx Unfilled			
Priority Default Wait Time F2 Due	in 19 mins Forward Rx F2 Work Order	0 F2 Delivery Pickup	🔞 Make Rx Not Dispensed			
Patient Search	Drug Search Pack 30	Doc Search Loc Office 💌	🛞 Make Rx Stock Transfer			
Name Dukes, George Age:106	Brand Paxil 10mg	Name Dr. Pharmacist, Test	🖶 Add Rx Image			
Address 220 Duncan Mill Rd Male City Toronto Prov ON	Generic Paroxetine Hydrochloride GSK (Gla: Pack 30 Form TAB Sched 1	Address 100 King Street City Toronto Prov ON	Transfer Rx From Another Store			
Phone Home (403) 762-1212	Purch \$53.56 OnHand -10	Phone (555) 555-5555	🕞 Call Doctor			
Plan ODB Client ID 9999999999	DIN 02027887 Min Qty 0	Lic# 12345 Alt. Lic#	👌 Counsel Patient on Pickup			
Patient with same first and last name. Confirm Patient Birthdate.			Come Quantity			
Allergies	Sig UD	Init PM PM Auth Qty 10 1	View			
	AS DIRECTED	Disp Qty 10 Refills(+) Rem Qty 10 1	<ol> <li>Clinical Interactions</li> </ol>			
		Days 10 G.P. % 40.76	邉 Patient Plan Information			
Conditions		Prod Sel None  Acq Cost S17.85 Cost S19.64	E Generic Equivalents			
Asthma, unspecified, with stated status asthma		0/W V Markup \$0.00	🚛 Nursing Home Info			
	Koute of Admin	Labels 1 F2 Fee \$10.49	🗘 Work Order			
	Dosage Form Tablet	Total \$30.13	Rx Counseling History			

8. In **Rx Comments**, enter the name of the original prescriber and length of time that the patient has been stable on the drug as there are the requirements from the college.

Plans	Pricing	Dates	Comments	Indicat	tions Ima	ges Other	Etrl 🔿	
Rx Pla	ns		Plan Pays	Extra In	fo (F2 Edit	s)		
Cash		-	30.13	Deduct:	\$30.13			
(More	(More Plans Available)							
Next D	isp Qty	(	Min Int	terval		Enable Rx Co	Auto-Refill mments (1)	
Origin	al Prescri	ber Dr. S	. Aaron Patie	ent stabl	e for 12 mo	onths.	* *	

- At this point, you can enter your Kroll initials, and fill the prescription by pressing F12-Fill Rx. The pharmacist can generate documentation outside of the Kroll application; however, if you would like to generate documentation from Kroll, proceed with step #10 and do NOT press F12-Fill Rx.
- 10. From the F12-Filling screen, go to Reports > Pharmacist Prescription Adaptation.
- 11. The first tab of the report is where **Original Rx Information** is entered. This '**original**' information is automatically pulled from the Rx that the new Rx was copied from.





Pharmacist Prescription Adap	otation	Ē	
File Version 10			
Original Rx Information	Comments	Options	
Original Prescription Date	08/10/2014		
Original Rx Number	1000697		
Drug			_
Zyprexa 20mg			F2 De1
Doctor			
Dr. Pharmacist, Test			F2 De1
Sig			Disp Qty
*1			10
TAKE 1 TABLET ONCE DA	ILY		
Send to Printer Micro	soft XPS Dc 🔻	Copies	1 🌲
Fax Tray (Defa	ult tray) 💌	Collate	Duplex
Restore Defaults	Print Pre	view 🗙	Close

12. In the **Comments** tab of the report, **OPTIONALLY** type the following (not required by OCP): "PHARMACIST AUTHORIZED REFILL... I have instructed the patient to call your office to make an appointment to review their drug therapy within... () the next 72 hours... () the next week."

V Pharmacist Prescription Adaptation	x
File Version 10	
Original Rx Information Comments Options	
Rationale	
Pharmacist Authorized Refills	:
Font       Tahoma       Font Size       8       B         I have instructed the patient to call your office to make an appointment to review their drug therapy within:       /       //         ()       the next 72 hours       //       //	
() the next week	
Send to Printer Microsoft XPS Dc  Copies 1 Printer Default trave Printer Print	
● Fax       Tray       (Default tray)       ▼       ✓ Collate       Dup         Restore Defaults       ✓ Print       Preview       X Close	lex





13. In the **Options** tab, check off required options and/or change the pharmacist name if desired.

V Pharmacist Prescription Adaptation	
File Version 10	
Original Rx Information Comm	ents Options
<ul> <li>Print store logo</li> <li>Print patient allergies and condition</li> <li>Print provincial number</li> <li>Print doctor's primary license</li> <li>Print patient informed consent</li> <li>Print pharmacist signature line</li> <li>Print doctor signature line</li> <li>Print cover page</li> </ul>	DNS
Pharmacist Dr. Steven Roberts	
Send to Printer Microsoft XPS Fax Tray (Default tray)	Dc▼ Copies 1 ★ ▼ Collate Duplex
Restore Defaults	Pre <u>v</u> iew X Close

Print Store Logo

If the logo is populated in **File** > **Configuration** > **Store** > **Reports** > **General** then when this is checked off the stores Logo will print at the top of the report.

Print Patient Allergies and Conditions

Selecting this option will print on the report all allergies and conditions listed in the patient's profile.

Print Provincial Number

When selected this will prints the patients' Health Card number on the report, this will work if you have the patients ODB number in the patient screen.

Print Doctor's Primary License

Selecting this option will print the doctor's primary license on the report.





Print Patient Informed Consent

Selecting this option prints a section **Patient Informed Consent** requiring patient and/or their representative to sign.

Print Pharmacist Signature Line

This option will print a line for the pharmacist to sign.

Print Doctor Signature Line

This option will print a doctor's signature line.

Print Cover Page

This option allows you to print a cover page for the report.

14. Click **Print** or **Preview** to generate the report.





10.	Dr. Test, Doctor License: 99999 321 Doctor St Mississauga ON Capada	From:
	Callada	Pharmacist: Dr. Test, Doctor
Patient:	Test, Patient	DOB: 01-Jan-1950
	ON	Health Care Number, 52165456/211651
	Tel:	
Allownion		Conditions
Noknowr	nallergies.	Noknownconditions.
-		CONFIDENTIAL
Pharmacis	tPrescription Adaptation	Printed on: 30/10/2014 13:35:01
Original	Prescription Information	Rx Num: 1000328 Prescription Date: 24/10/2014
Qty	Brand Name	Generic Name
30	Apo-Lamotrigine 25mg TAB	Lamotrigine
Directions	: ASDIRECTED	
Adapted	Prescription Information	Adaptation Date: 30/10/2014
Qty	Brand Name	Generic Name
30	Apo-Lamotrigine 25mg TAB	Lamotrigine
Rationale I am te	e for Adaptation (including instru sting the RX adaptation re	ections to patient and follow-up plan) aport
Rationale I am te	e for Adaptation (including instru sting the RX adaptation re	ections to patient and follow-up plan) eport
Rationale I am te	e for Adaptation (including instru sting the RX adaptation re Pharmacist Dr. Test, Doctor	actions to patient and follow-up plan) eport
Rationale I am te	Pharmacist Dr. Test, Doctor	actions to patient and follow-up plan) port <u>30/10/2014</u> Date 30/10/2014
Rationale I am te	Pharmacist Doctor	20/10/2014 30/10/2014 Date
Rationale I am te	Pharmacist Doctor Doctor Dr. Test, Doctor	Actions to patient and follow-up plan) Peport          30/10/2014         Date
Rationale I am te	Pharmacist Doctor Doctor Dr. Test, Doctor Dr. Test, Doctor	Actions to patient and follow-up plan) aport <u>30/10/2014</u> Date <u>30/10/2014</u> Date
PATIEN Patient's	Pharmacist Doctor Doctor Dr. Test, Doctor Dr. Test, Doctor	L and/omv
PATIEN Patient's Signature	Pharmacist Doctor Doctor Dr. Test, Doctor Dr. Test, Doctor	actions to patient and follow-up plan)         aport         30/10/2014         Date         30/10/2014         Date         Iand/omy         representative received a patient brochure and sufficient information, including the risks and benefits associated with
PATIEN Patient's Signature Date	Pharmacist Doctor Doctor Dr. Test, Doctor Doctor Dr. Test, Doctor Doctor Dr. Test, Doctor	actions to patient and follow-up plan)         aport         30/10/2014         Date         30/10/2014         Date         Image: State         Image: State