



# Update Features

June 2019  
Version 04.24  
Build 17

## Assyst Point of Sale

### What's New?

The 'What's New' section has the most significant changes of the update, while other enhancements are included in their appropriate sections.

Hyperlinks are now being used in the Update Features list. An underlined title in the What's New section will identify the text as a hyperlink. Clicking on the selected hyperlink will move the cursor to a section in the document for more detailed information.

TELUS Help is available with release notes, documentation and videos. Help can be accessed from multiple locations in the application (click on Help icon or keyboard shortcut F1) or by clicking on the following link:

<http://page.telushealth.com/webinars-assyst-pos.html>

### Assyst Point of Sale

[Kroll API Integration](#) – We have created a new type of integration between Kroll and Assyst POS. The enhancements included live communication, enhanced prescription scanning and the ability to charge prescriptions directly from Kroll to Assyst POS.

[Promotion](#) Maintenance – We have changed the Member check box to a drop down menu with a Both option.

[PharmaChoice](#) Perks Promotion File – We have changed the promotion file format that is downloaded into Promotion Maintenance. This file format will now be the same for both West and East stores.

### Assyst POS Application Changes

We have made multiple [Changes](#) within the application to enhance functionality.

## Assyst-POS Enhancements

### Kroll API Integration

We have a new API integration between Kroll and Assyst POS which will now communicate real time between the two programs so that update to date information is exchanged. Some of the enhancements include:

- Scanning and Third Party Charge Reports are no longer dependent in text files being created by Kroll and sent to the POS server, instead there is a live line of communication between the two systems. This provides more security and a faster communication.

POS Integration

Print Report

From: Oct 15, 2018 6:05 PM

To: Oct 16, 2018 6:02 PM

Generate

Prescription Sales

| POS/Kroll 3rd Party | Rx       | Drug Cost | Markup | Fee   | Total Due |
|---------------------|----------|-----------|--------|-------|-----------|
| Assure              | 10000579 | .00       | .00    | .00   | .00       |
| ESI Canada          | 10000579 | .00       | .00    | .00   | .00       |
| Cash                | 10000579 | .00       | .00    | .00   | .00       |
| Cash                | 10000570 | 24.85-    | 2.48-  | 2.65- | 29.98-    |
| ESI Canada          | 10000570 | 74.56-    | 7.45-  | 7.95- | 89.96-    |
| Assure              | 10000570 | 7.56-     | .76-   | .81-  | 9.13-     |
| Cash                | 10000535 | .20-      | .06-   | .57-  | .83-      |

3rd Party Totals

| Customer Name             | Rx's | Drug Cost | Markup | Fee    | Total  |
|---------------------------|------|-----------|--------|--------|--------|
| BCE EMERGIS/ASSURE HEALTH | 3    | 77.87     | 8.29   | 65.55  | 151.71 |
| ESI CANADA                | 7    | 24.33-    | .87-   | 44.58  | 19.38  |
| RP100                     | 1    | .53-      | .62    | 4.56   | 4.65   |
| ----- Rx Totals -----     |      | .00       | .00    | .00    | .00    |
| 3rd Party:                | 11   | 53.01     | 8.04   | 114.69 | 175.74 |

10.78 Secs

- Ability to bring up all prescriptions for a patient or family in a single scan at the till and select which prescriptions are to be sold.

Rx's Associated With Work Order Entered
✕

|                                     | Add | Rx       | Status        | Patient Amount |
|-------------------------------------|-----|----------|---------------|----------------|
| <input checked="" type="checkbox"/> | N   | 10000544 | Not Picked Up | 1.86           |
| <input type="checkbox"/>            | Y   | 10000548 | Not Scanned   | .45            |
| <input type="checkbox"/>            | Y   | 10000551 | Not Scanned   | .33            |
| <input type="checkbox"/>            | Y   | 10000552 | Not Scanned   | .37            |
| <input type="checkbox"/>            | N   | 10000553 | Scanned       | .00            |
| <input type="checkbox"/>            | N   | 10000554 | Not Picked Up | 1.06           |
| <input type="checkbox"/>            | N   | 10000555 | Scanned       | .38            |

Use Spacebar to Select / Deselect
|

- Ability to view if a prescription was put thru the till from within Kroll.

**Rx Picked Up Report**  
 Telus Pharmacy, 123 which way, Saskatoon SK S7L 6S5  
 Phone: (306) 383-1010

**ReportParameters**  
 Pickup Date - 20-10-2018 to 31-10-2018  
 Workflow Type  
 Workflow Type  
 Excluding Items where Plan pays 0.00

Rx Picked Up Report
Printed on: 31-10-2018 02:31:21 pm

**Items Not Scanned At POS**

| Patient        | Tx       | WorkflowType | Drug Name          | Qty | Total Price | PatientPays | Fill Date   | Readyfor Pickup Date | Pickup Date | ScannedAt POSDate |
|----------------|----------|--------------|--------------------|-----|-------------|-------------|-------------|----------------------|-------------|-------------------|
| Kroll, AR Pat  | 10000616 | Fill Rx      | Apo-Lamivudine     | 10  | 138.87      | 20.83       | 24-Oct-2018 | 24-Oct-2018          | 24-Oct-2018 |                   |
| Kroll, CashWCB | 10000612 | Fill Rx      | Apo-Acebutolol     | 60  | 17.94       | 1.79        | 23-Oct-2018 | 23-Oct-2018          | 23-Oct-2018 |                   |
| Kroll, CashWCB | 10000613 | Fill Rx      | Zaditen            | 90  | 186.90      | 15.00       | 23-Oct-2018 | 23-Oct-2018          | 23-Oct-2018 |                   |
| Kroll, CashWCB | 10000614 | Fill Rx      | Opsumit            | 120 | 16,078.00   | 1,607.80    | 23-Oct-2018 | 23-Oct-2018          | 23-Oct-2018 |                   |
| Kroll, CashWCB | 10000615 | Fill Rx      | Ortho Bone Capsule | 90  | 135.15      | 13.52       | 23-Oct-2018 | 23-Oct-2018          | 23-Oct-2018 |                   |
| <b>Total</b>   |          |              |                    | 5   | 1,658.94    | 16,556.86   |             |                      |             |                   |

**Items Scanned At POS**

| Patient       | Tx       | WorkflowType | Drug Name        | Qty | Total Price | PatientPays | Fill Date   | Readyfor Pickup Date | Pickup Date | ScannedAt POSDate |
|---------------|----------|--------------|------------------|-----|-------------|-------------|-------------|----------------------|-------------|-------------------|
| Test, Newplan | 10000621 | Fill Rx      | Apo-Cal          | 60  | 14.87       | 5.58        | 25-Oct-2018 | 25-Oct-2018          | 29-Oct-2018 | 31-Oct-2018       |
| Test, Newplan | 10000620 | Fill Rx      | Apo-Baclofen     | 60  | 23.12       | 8.67        | 25-Oct-2018 | 25-Oct-2018          | 29-Oct-2018 | 31-Oct-2018       |
| Test, Newplan | 10000619 | Fill Rx      | Janumet          | 60  | 129.07      | 48.40       | 25-Oct-2018 | 25-Oct-2018          | 29-Oct-2018 | 31-Oct-2018       |
| Test, Newplan | 10000618 | Fill Rx      | Apo-Ketoconazole | 60  | 77.42       | 29.03       | 25-Oct-2018 | 25-Oct-2018          | 29-Oct-2018 | 31-Oct-2018       |
| Test, Newplan | 10000578 | Fill Rx      | Antibiotic Usp   | 15  | 16.34       | 2.04        | 15-Oct-2018 | 15-Oct-2018          | 29-Oct-2018 | 31-Oct-2018       |
| Test, Newplan | 10000577 | Fill Rx      | ACT Metformin    | 90  | 16.94       | 8.47        | 15-Oct-2018 | 15-Oct-2018          | 29-Oct-2018 | 31-Oct-2018       |
| Test, Newplan | 10000576 | Fill Rx      | Zaditen          | 60  | 131.13      | 65.57       | 15-Oct-2018 | 15-Oct-2018          | 29-Oct-2018 | 31-Oct-2018       |
| <b>Total</b>  |          |              |                  | 7   | 408.89      | 167.76      |             |                      |             |                   |

- Ability to control whether or not the POS Unpaid Prescriptions Report will show patient names or only prescription numbers and totals.
- More detailed reminders if a Third Party is found to be incorrectly configured when an End of Day is run.

The screenshot shows the 'Reminders' window with a toolbar containing icons for Save, Cancel, Previous, Next, Print, and Help. Below the toolbar are input fields for 'Initials:', 'Date:' (Oct 29, 2018), 'Time:' (15:28), 'Frequency:' (0), and 'Subject:'. There is also a 'Type:' dropdown set to 'One Time' and an 'Active' checkbox checked. The main text area displays a reminder message:

```
<<< EOD-3rd Party Found with Setup Errors >>>
Date Request From: 2018/10/29
Plan Id: NEWTP
Description: NEW THIRD PARTY TEST
3rd Party Total: 202.31
Please set up this third party plan as an A/R Customer.
Ensure this 3rd party is linked to your Kroll account
in the 'Third Party Info' tab using the
'Rx 3rd Party Setup' button.
Once complete please create a charge to the account for
the amount above.
```

At the bottom, there is a text entry field labeled 'Enter Reminder Text (Required)'.

- We now have the ability to charge prescriptions directly from Kroll into the Assyst POS Accounts Receivable module.

## Promotion Maintenance – Member Field

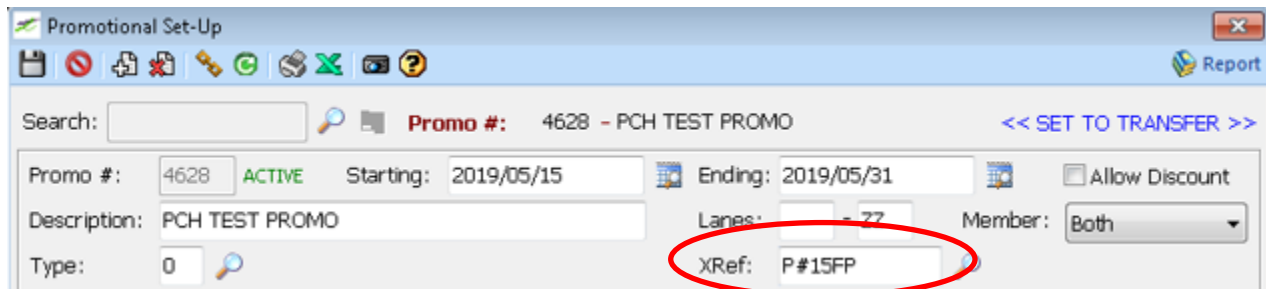
This has been changed to a drop down with the options of non-member, member or both. This will simplify promotion setup for users as now only one promotion will be needed for both non-members and members instead of two separate ones.

The screenshot shows the 'Promotional Set-Up' window with a toolbar containing icons for Save, Cancel, Previous, Next, Print, and Help. Below the toolbar are input fields for 'Search:', 'Promo #:' (4628 - PCH TEST PROMO), 'Starting:' (2019/05/15), 'Ending:' (2019/05/31), 'Lanes:' (- ZZ), 'XRef:' (P#15FP), and 'Type:' (0). There is also an 'Allow Discount' checkbox. The 'Member:' dropdown menu is highlighted with a red circle and set to 'Both'. The 'Description:' field contains 'PCH TEST PROMO'.

## PharmaChoice Banner Changes with Promotions

We have made some changes to the Assyst POS application to enhance the Perks reporting for our users. These enhancements include:

- Promotion Maintenance XRef field - The promotion file format has changed, the new filename will be P#XXXX.NEW where XXXX is the promo code. These new files will also contain the Perks point values and the percentage off the retail price.



The screenshot shows the 'Promotional Set-Up' window. The 'XRef' field, which contains 'P#15FP', is circled in red. Other visible fields include 'Promo #': 4628, 'Description': PCH TEST PROMO, 'Starting': 2019/05/15, 'Ending': 2019/05/31, 'Lanes': -22, and 'Member': Both. There is also an 'Allow Discount' checkbox and a '<< SET TO TRANSFER >>' button.

## Assyst-POS Application Changes

### Accounts Receivable

Account Statements can no longer be run with a future date but must be the current system or a previous date.

### General Ledger

The Journal Edit List will export to Excel more cleanly.

### Item Quick Maintenance

When the user double clicked on an item in the results grid but does not make any changes to the field, it will no longer falsely display in the blue coloured font to indicate that a change was made.

### Purchase Orders

When manually creating a purchase order and manually keying in a purchase order number (not using the auto-generated number) the Ordered By field will now populate with the current user. This will only occur with new purchase orders.

### Reports

Promotion Summary Report - Bonus Points will now report on the Member only or Both promotions.

## Assyst-HME Application Changes

We have not changed or added any functions to this version at this time.